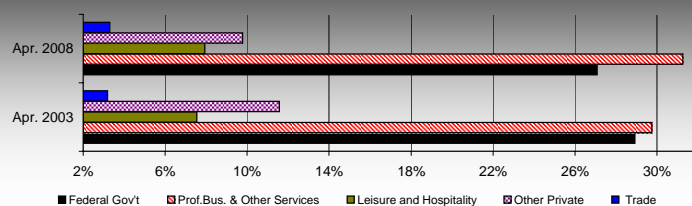


## Labor & Industry

- Jobs in D.C. for April 2008, up 9,200 (1.3%) from April 2007
- District resident employment for April 2008, up 4,500 (1.5%) from April 2007

Wage and Salary Employment by Sector as a Percent of D.C. Total Wage and Salary Employment



### Labor Market ('000s): April 2008<sup>d</sup>

	District of Columbia			Metropolitan area		
	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	Level	1 yr ch. (amt.)	1 yr. ch. (%)
Employed residents	311.9	4.5	1.5	2,909.7	17.6	0.6
Labor force	329.6	5.7	1.7	3,001.9	25.8	0.9
Total wage and salary employment	702.3	9.2	1.3	3,007.9	28.4	1.0
Federal government	190.2	1.0	0.5	341.5	2.4	0.7
Local government	40.2	1.4	3.6	315.6	9.4	3.1
Leisure & hospitality	55.7	0.3	0.5	251.4	1.8	0.7
Trade	23.1	0.1	0.4	337.4	0.6	0.2
Education and Health	104.8	3.6	3.6	339.5	9.0	2.7
Prof., bus., and other services	219.6	4.1	1.9	871.0	16.9	2.0
Other private	68.7	-1.3	-1.9	551.5	-11.7	-2.1
Unemployed	17.7	1.2	7.1	92.2	8.2	9.8
New unempl. Claims <sup>b</sup>	1.3	0.2	16.9			

### Detailed Employment ('000s): April 2008

	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	% of total
Manufacturing	1.6	-0.1	-5.9	0.2
Construction	12.4	0.2	1.6	1.8
Wholesale trade	4.8	0.0	0.0	0.7
Retail trade	18.3	0.1	0.5	2.6
Utilities & transport.	4.8	0.0	0.0	0.7
Publishing & other info.	21.2	-0.7	-3.2	3.0
Finance & insurance	17.3	-0.6	-3.4	2.5
Real estate	11.4	-0.1	-0.9	1.6
Legal services	35.5	0.0	0.0	5.1
Other profess. serv.	69.4	1.7	2.5	9.9
Empl. Serv. (incl. temp)	14.2	0.7	5.2	2.0
Mgmt. & oth. bus serv.	36.3	-0.3	-0.8	5.2
Education	49.6	2.5	5.3	7.1
Health care	55.2	1.1	2.0	7.9
Organizations	57.7	2.5	4.5	8.2
Accommodations	14.2	-0.7	-4.7	2.0
Food service	35.2	1.3	3.8	5.0
Amuse. & recreation	6.3	-0.3	-4.5	0.9
Other services	6.5	-0.5	-7.1	0.9
Subtotal, private	471.9	6.8	1.5	67.2
Federal government	190.2	1.0	0.5	27.1
Local government	40.2	1.4	3.6	5.7
<b>Total</b>	<b>702.3</b>	<b>9.2</b>	<b>1.3</b>	<b>100.0</b>

Sources: U.S. Bureau of Labor Statistics (BLS) & D.C. Dept. of Employment Services (DOES)  
<sup>a</sup> Preliminary, not seasonally adjusted <sup>b</sup> State claims; data for March

### D.C. Hotel Industry<sup>d</sup>

Mar. 2008	Amt.	1 yr. ch.
Occupancy Rate	81.1%	-0.4
Avg. Daily Room Rate	\$220.62	\$5.70
# Available Rooms	25,730	-547
Room Sales (\$M)	\$142.6	-\$0.07

### Airport Passengers<sup>e,f</sup>

Mar. 2008	Amt. ('000)	1 yr. ch. (%)
DCA	1,599.6	-2.7
IAD	2,120.2	-2.9
BWI	1,889.1	8.0
Total	5,608.9	0.6 <sup>g</sup>

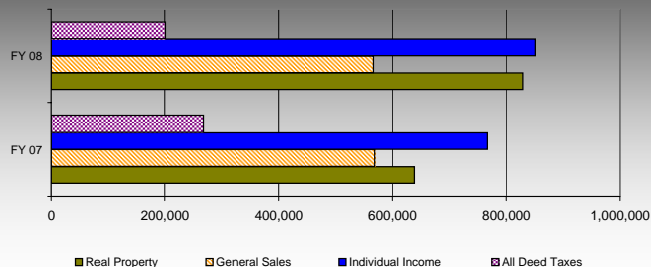
<sup>d</sup> Source: Smith Travel Research <sup>e</sup> Source: Metropolitan Washington Airports Authority & Maryland Aviation Administration Authority <sup>f</sup> Includes arrivals and departures <sup>g</sup> Weighted average

Source: BLS. Details may not add to total due to rounding.

## Cash Collections

- FY 2008 (Oct. - Apr.) Individual income tax collections up 11% from 1 year ago
- FY 2008 (Oct. - Apr.) All deed tax collections down 25% from 1 year ago
- FY 2008 (Oct. - Apr.) General sales tax collections down 0.3% from 1 year ago
- FY 2008 (Oct. - Apr.) Total collections before earmarks up 8.6% from 1 year ago

FY 2008 Year-to-Date (Oct.-Apr.) Cash Collections Compared With Same Period of Previous Year



### General Fund: FY2008 Year-to-Date Cash Collections (\$'000)

	FY'07	FY'08	% Chg. FY07-08	Addenda:	FY'07	FY'08	% Chg. FY07-08
Real Property	638,678	829,754	29.9%	Convention Ctr. Transfer <sup>b</sup>	45,382	48,925	7.6%
General Sales	568,711	566,858	-0.3%	Ind. Inc. Tax Withholding for D.C. residents	575,650	587,501	2.1%
Individual Income	767,014	851,169	11.0%				
Business Income	240,752	253,664	5.4%				
All Deed Taxes <sup>c</sup>	267,745	200,816	-25.0%				
Total Other Tax Collections	251,991	267,834	6.3%				
Total Collections (before earmarking)	2,734,891	2,970,095	8.6%				
Earmarked Collections	108,802	112,768	3.6%				
Total Collections (after earmarking)	2,626,089	2,857,326	8.8%				

<sup>a</sup> Collection amounts shown are before earmarks (TIF, Convention Ctr, Ballpark Fund, DDOT (parking tax and public space rental), School Modernization, Comprehensive Housing Strategy Fund, Neighborhood Investment Fund and the Housing Production Trust Fund.)

<sup>b</sup> Portion of sales tax on hotels and restaurants

<sup>c</sup> Includes deed recordation, deed transfer and economic interest taxes

