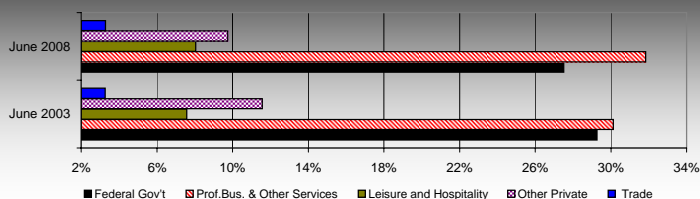


Labor & Industry

- Jobs in D.C. for June 2008, up 11,200 (1.6%) from June 2007
- District resident employment for June 2008, up 2,800 (0.9%) from June 2007

Wage and Salary Employment by Sector as a Percent of D.C. Total Wage and Salary Employment



Labor Market ('000s): June 2008^a

	District of Columbia			Metropolitan area		
	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	Level	1 yr ch. (amt.)	1 yr. ch. (%)
Employed residents	310.2	2.8	0.9	2,928.6	17.0	0.6
Labor force	332.4	5.6	1.7	3,046.4	36.3	1.2
Total wage and salary employment	704.4	11.2	1.6	3,042.3	25.3	0.8
Federal government	193.7	1.3	0.7	346.3	2.2	0.6
Local government	39.9	1.1	2.8	311.5	10.1	3.4
Leisure & hospitality	56.7	1.2	2.2	265.6	1.0	0.4
Trade	23.1	-0.1	-0.4	342.2	-0.6	-0.2
Education and Health	98.1	6.0	6.5	333.2	9.2	2.8
Prof., bus., and other services	224.2	3.6	1.6	883.5	15.3	1.8
Other private	68.7	-1.9	-2.7	560.0	-11.9	-2.1
Unemployed	22.2	2.8	14.5	117.8	19.3	19.6
New unempl. Claims ^b	1.5	0.0	0.3			

Detailed Employment ('000s): June 2008

	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	% of total
Manufacturing	1.6	-0.1	-5.9	0.2
Construction	12.8	0.1	0.8	1.8
Wholesale trade	4.8	-0.1	-2.0	0.7
Retail trade	18.3	0.0	0.0	2.6
Utilities & transport.	4.9	0.1	2.1	0.7
Publishing & other info.	21.1	-1.1	-5.0	3.0
Finance & insurance	16.9	-0.8	-4.5	2.4
Real estate	11.4	-0.1	-0.9	1.6
Legal services	37.2	0.0	0.0	5.3
Other profess. serv.	70.4	1.7	2.5	10.0
Empl. Serv. (incl. temp)	14.7	0.8	5.8	2.1
Mgmt. & oth. bus serv.	36.4	-0.8	-2.2	5.2
Education	42.3	4.7	12.5	6.0
Health care	55.8	1.3	2.4	7.9
Organizations	58.9	2.4	4.2	8.4
Accommodations	14.4	-0.8	-5.3	2.0
Food service	36.0	1.8	5.3	5.1
Amuse. & recreation	6.3	0.2	3.3	0.9
Other services	6.6	-0.5	-7.0	0.9
Subtotal, private	470.8	8.8	1.9	66.8
Federal government	193.7	1.3	0.7	27.5
Local government	39.9	1.1	2.8	5.7
Total	704.4	11.2	1.6	100.0

Sources: U.S. Bureau of Labor Statistics (BLS) & D.C. Dept. of Employment Services (DOES)

^a Preliminary, not seasonally adjusted ^b State claims: data for May

D.C. Hotel Industry^d

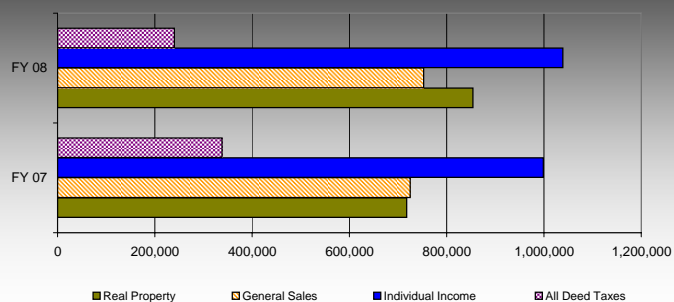
May 2008	Amt.	1 yr. ch.
Occupancy Rate	83.8%	1.6
Avg. Daily Room Rate	\$230.82	\$1.81
# Available Rooms	26,355	-72
Room Sales (\$M)	\$158.1	\$3.89

Airport Passengers^{e,f}

May 2008	Amt. ('000)	1 yr. ch. (%)
DCA	1,664.1	-3.7
IAD	2,191.1	-0.6
BWI	1,958.8	1.9
Total	5,814.0	-0.7 ^g

^d Source: Smith Travel Research ^e Source: Metropolitan Washington Airports Authority & Maryland Aviation Administration Authority ^f Includes arrivals and departures ^g Weighted average

FY 2008 Year-to-Date (Oct.-June) Cash Collections Compared With Same Period of Previous Year



Cash Collections

- FY 2008 (Oct. - June) Individual income tax collections up 4.0% from 1 year ago
- FY 2008 (Oct. - June) All deed tax collections down 28.9% from 1 year ago
- FY 2008 (Oct. - June) General sales tax collections up 3.8% from 1 year ago
- FY 2008 (Oct. - June) Total collections before earmarks up 3.0% from 1 year ago

General Fund Taxes: FY2008 Year-to-Date Cash Collections(\$000)

	FY'07	FY'08	% Chg. FY07-08	Addenda:	FY'07	FY'08	% Chg. FY07-08
Real Property	717,784	854,234	19.0%	Convention Ctr. Transfer ^b	62,454	67,604	8.2%
General Sales	724,923	752,739	3.8%	Ind. Inc. Tax Withholding for D.C. residents	725,101	729,716	0.6%
Individual Income	998,797	1,038,590	4.0%				
Business Income	331,133	318,109	-3.9%				
All Deed Taxes ^c	337,987	240,281	-28.9%				
Total Other Tax Collections	360,389	370,667	2.9%				
Total Collections (before earmarking)	3,471,013	3,574,620	3.0%				
Earmarked Collections	282,265	181,416	-35.7%				
Total Collections (after earmarking)	3,188,748	3,393,203	6.4%				

^a Collection amounts shown are before earmarks (TIF, Convention Ctr, Ballpark Fund, DDOT (parking tax and public space rental), School Modernization, Comprehensive Housing Strategy Fund, Neighborhood Investment Fund and the Housing Production Trust Fund.)

^b Portion of sales tax on hotels and restaurants

^c Includes deed recordation, deed transfer and economic interest taxes

